

Welcome to Our Office

(PLEASE PRINT)

Name _____

Today's Date _____ Date of Last Exam _____

Address _____

Date of Birth _____ Age _____

City _____ State _____ Zip _____

Sex: M _____ F _____ Last 4 Digits of Social Security # _____

Home Phone (_____) _____

Spouse's (or Parent's) Name _____

Cell Phone (_____) _____

Medical Insurance _____

E-mail _____

Vision Insurance _____

Occupation (or Grade) _____

**Please Provide Both Your Vision-plan Card
& Medical Insurance Card to the Front Desk**

How did you first hear about our office?

☐ Referred by a **friend or a relative**

If so, **who may we thank?** _____

☐ Referred by another **doctor or teacher**

If so, **who?** _____

☐ **Website**, ☐ **Google**, ☐ **Yelp**, ☐ **Facebook**, _____

☐ **Office Sign**

Primary reason for today's visit?

What do you like about your present **Contact Lenses** or **Eyeglasses**?

Any problems with your present **Contact Lenses** or **Eyeglasses**?

Are you planning to **Update your Eyeglasses today?**

DO YOU HAVE ANY OF THE FOLLOWING WITH YOUR EYES?

- Blurry distance vision Yes / No
- Blurry near vision Yes / No
- Difficulty Working up close Yes / No
- Eye strain / tired eyes Yes / No
- Light sensitivity Yes / No
- Glare or reflections Yes / No
- Difficulty Seeing at night Yes / No
- Double vision Yes / No
- Loss of side vision Yes / No
- Flashes / Floaters in vision Yes / No
- Sudden vision loss Yes / No
- Redness Yes / No
- Gritty or sandy feeling Yes / No
- Dryness, Burning or Itching Yes / No
- Watery or Tearing eyes Yes / No
- Mucous discharge Yes / No
- Uncomfortable contacts Yes / No

Other _____

LIST ALL CURRENT MEDICATIONS (Rx or Over the Counter)

Name of Medication

High Blood Pressure Meds Yes / No

Diabetes Meds or injections ... Yes / No

Oral Contraceptives Yes / No

Eye Drops Yes / No

Other Medicines Yes / No

Under a physicians care? Yes / No

Name: _____

Please circle any family history for the following eye conditions

Relationship to patient

Blindness Yes / No

Cataracts Yes / No

Glaucoma Yes / No

Macular Degen. Yes / No

Retinal Detach. Yes / No

Lazy Eye. Yes / No

Other Yes / No

Do you currently wear contact lenses? Yes / No

Type: ☐ Soft ☐ Toric ☐ Multifocal ☐ Ortho-K ☐ Rigid gas permeable ☐ Scleral

Brand or design: _____ Current Solution: _____

Interested in contact lenses or specialty-lens options? Yes / No

(OVER PLEASE)

Confidential Medical Information. You may discuss this portion directly with the doctor if you prefer

- Do you use Tobacco productsYes / No If yes, type / amount / how long: _____
- Do you drink alcoholYes / No If yes, type / amount / how long: _____

Have you ever been exposed to or infected with: ☐ Gonorrhea, ☐ Hepatitis, ☐ HIV, ☐ Syphilis

REVIEW OF MEDICAL SYSTEMS:

- Do you have any allergies to medications?Yes / No If yes, please list _____

Please check any conditions you currently have or have previously been diagnosed with:

Vascular / Cardiovascular

- ☐ Arrhythmia
- ☐ Cholesterol elevated
- ☐ High blood pressure
- ☐ Heart disease

Skin / Integumentary

- ☐ Skin condition

Endocrine

- ☐ Diabetes
- ☐ Thyroid disease
- ☐ Other endocrine condition

Psychiatric

- ☐ Anxiety
- ☐ Depression
- ☐ Other psychiatric condition

Ears, Nose, Mouth, Throat

- ☐ Chronic cough
- ☐ Dry mouth / throat
- ☐ Sinus congestion

Respiratory

- ☐ Asthma
- ☐ COPD / chronic bronchitis

Allergic / Immunologic

- ☐ Seasonal allergies / Hayfever
- ☐ Autoimmune disease
- ☐ Other immune-system disorder

Genitourinary

- ☐ Genitals/kidneys / bladder

Musculoskeletal / Joints / Muscles

- ☐ Arthritis or autoimmune disease
- ☐ Muscle pain

Lymphatic / Hematological

- ☐ Anemia
- ☐ Bleeding problems

Constitutional

- ☐ Fever, Weight loss/gain

☐ None of the above conditions apply

Please check activities most important to your vision:

- | | |
|---|--|
| ☐ Multiple computer monitors | ☐ Golf |
| ☐ Phone / tablet use | ☐ Tennis / pickleball |
| ☐ Night driving | ☐ Fishing |
| ☐ Reading | ☐ Biking |
| ☐ Outdoor activities /work | ☐ Sewing / crafts |
| ☐ Home workshop | ☐ Card playing |
| ☐ Safety eyewear needs | ☐ Music/reading sheet music |
| | ☐ Other sports |

☐ Other: _____

Please check any visual needs or concerns that apply to you:

- ☐ Use a computer or digital device for extended periods
- ☐ Are bothered by head tilting or restricted areas of clear vision
- ☐ Have problems with glare or night driving
- ☐ Do not currently have polarized prescription sunglasses
- ☐ Are interested in thinner, lighter lenses
- ☐ Are interested in newer contact lens technology
- ☐ Would prefer clear daytime vision without glasses or contact lenses
- ☐ Have a child whose nearsighted prescription continues to increase

Payment Policy, Insurance Billing, and Privacy Acknowledgment

Vision Plan and Medical Insurance Billing

Vision plans generally apply to routine eye examinations performed primarily to determine an eyeglass or contact-lens prescription. Medical insurance may be billed when the doctor evaluates or manages symptoms, reduced vision, or a medical eye condition.

Examples may include diabetes when an eye-health evaluation or physician report is required, cataracts, glaucoma, prior cataract surgery, eye infections, flashes or floaters, eye pain, sudden or unexplained vision changes, and other conditions that may affect the health of the eyes. The insurance billed is based on the reason for the visit, the doctor's examination findings, and the services provided that day.

Refraction Acknowledgment

Refraction determines the best-corrected vision, helping the doctor assess whether reduced vision may be due to a medical condition. Medical plans, like Medicare, BCBS, etc., do not cover refraction. Our refraction fee is **\$48**. Vision-plan benefits may sometimes be coordinated with medical insurance, depending on the patient's plan.

Patient/Guardian initials confirming review of the insurance billing and refraction information above.

Payment is required at the time of service

Insurance benefit information is an estimate and is not a guarantee of payment. The patient is responsible for applicable copays, deductibles, coinsurance, noncovered services, and balances remaining after insurance processing.

How will you settle your account today?

- ☐ Check ☐ Cash ☐ Credit

I authorize payment of insurance benefits to this office and authorize the release of information necessary to process claims. I acknowledge that I have reviewed this office's **Notice of Privacy Practices** and accept financial responsibility for charges not paid by insurance.

Patient/Guardian Signature: _____ **Date:** _____

Thank You



[Handwritten signature]